Economy Overview



Buffalo County, WI

Mississippi River Regional Planning Commission



1707 Main Street, Suite 435 La Crosse, Wisconsin 54601

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Report Parameters

1 County

55011 Buffalo County, WI

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

13,086

Population (2020)

Population **decreased by 159** over the last 5 years but is projected to **grow by 136** over the next 5 years. 4,577

Total Regional Employment

Jobs decreased by 4 over the last 5 years and are projected to decrease by 85 over the next 5 years. \$57.8K

Median Household Income (2019)

Median household income is \$5.0K below the national median household income of \$62.8K.

Takeaways

I Emsi

- As of 2020 the region's population **declined by 1.2%** since 2015, falling by 159. Population is expected to **increase by 1.0%** between 2020 and 2025, adding 136.
- From 2015 to 2020, jobs declined by 0.1% in Buffalo County, WI from 4,580 to 4,577. This change fell short of the national growth rate of 1.3% by 1.4%. As the number of jobs declined, the labor force participation rate decreased from 58.4% to 57.9% between 2015 and 2020.
- Concerning educational attainment, **13.8% of Buffalo County, WI residents possess a Bachelor's Degree** (6.2% below the national average), and **14.0% hold an Associate's Degree** (5.5% above the national average).
- The top three industries in 2020 are General Freight Trucking, Animal Production, and Education and Hospitals (Local Government).

	Population (2020)	Labor Force (2020)	Jobs (2020)	Cost of Living	GRP	Imports	Exports
Region	13,086	6,287	4,577	102.2	\$468.64M	\$1.13B	\$850.42M
Mississippi River Region	326,454	170,469	158,070	100.0	\$15.74B	\$23.65B	\$24.04B
La Crosse, WI (in La Crosse county) (ZIP 54601)	49,579	N/A	38,339	100.2	\$3.89B	\$4.60B	\$5.47B

2020 Labor Force Breakdown



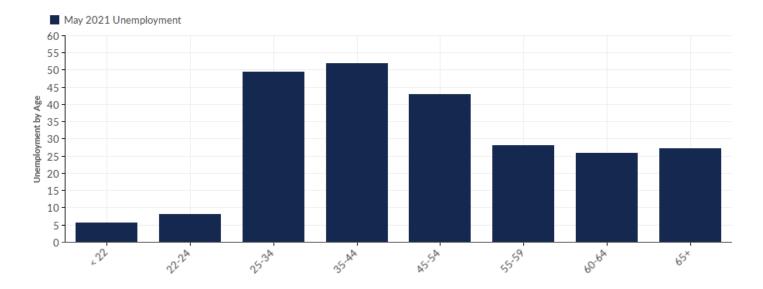
Educational Attainment

Concerning educational attainment, 13.8% of Buffalo County, WI residents possess a Bachelor's Degree (6.2% below the national average), and 14.0% hold an Associate's Degree (5.5% above the national average).

	% of Population	Population
Less Than 9th Grade	2.2%	212
• 9th Grade to 12th Grade	6.9%	656
High School Diploma	39.9%	3,791
Some College	17.0%	1,619
Associate's Degree	14.0%	1,335
Bachelor's Degree	13.8%	1,314
• Graduate Degree and Higher	6.1%	575

Unemployment by Demographics

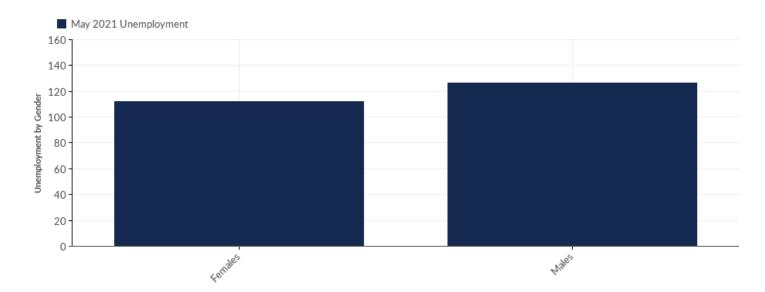
Unemployment by Age



Age	Une	mployment (May 2021)	% of Age Cohort
< 22		6	2.51%
22-24		8	3.35%
25-34		50	20.92%
35-44		52	21.76%
45-54		43	17.99%
55-59		28	11.72%
60-64		26	10.88%
65+		27	11.30%
	Total	239	100.00%

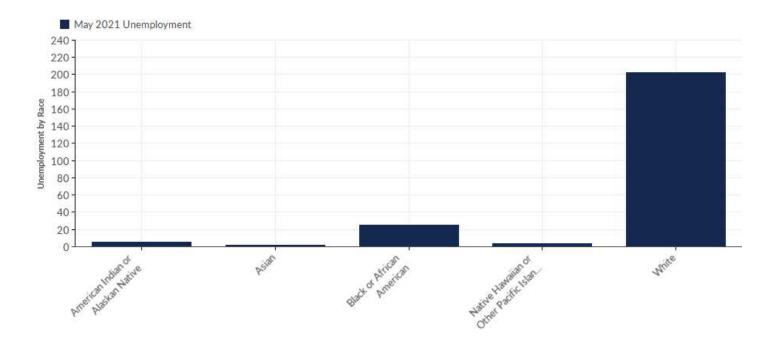
... Economy Overview

Unemployment by Gender



Gender	Un	employment (May 2021)	% of Age Cohort
Females		112	46.86%
Males		127	53.14%
	Total	239	100.00%

Unemployment by Race

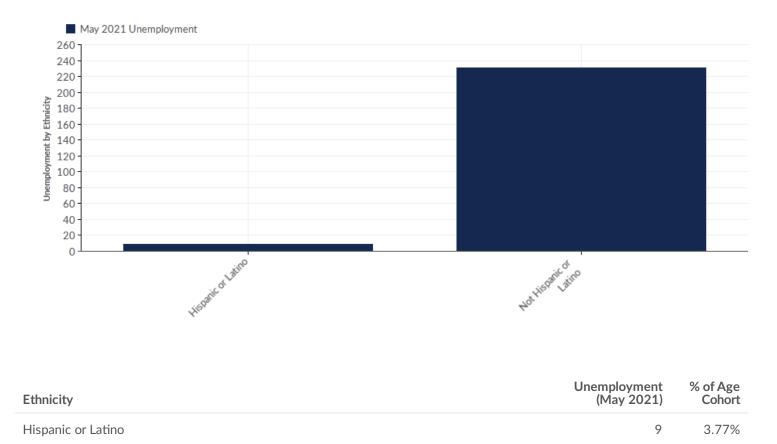


Race	Unemployment (May 2021)	% of Age Cohort
American Indian or Alaskan Native	6	2.51%
Asian	2	0.84%
Black or African American	25	10.46%
Native Hawaiian or Other Pacific Islander	4	1.67%
White	202	84.52%
Тс	otal 239	100.00%

... Economy Overview

Unemployment by Ethnicity

Not Hispanic or Latino



230

239

Total

96.23%

100.00%

Historic & Projected Trends

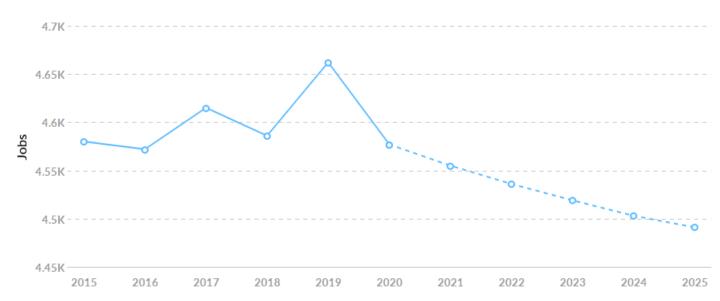
Population Trends

As of 2020 the region's population **declined by 1.2%** since 2015, falling by 159. Population is expected to **increase by 1.0%** between 2020 and 2025, adding 136.



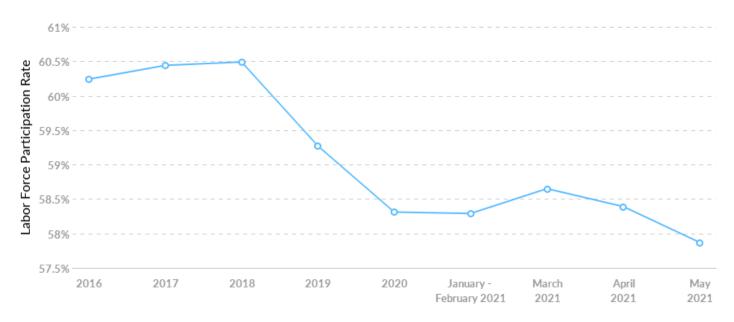
Timeframe	Population
2015	13,245
2016	13,134
2017	13,105
2018	13,114
2019	13,031
2020	13,086
2021	13,126
2022	13,165
2023	13,193
2024	13,211
2025	13,222

Job Trends



From 2015 to 2020, jobs declined by 0.1% in Buffalo County, WI from 4,580 to 4,577. This change fell short of the national growth rate of 1.3% by 1.4%.

Timeframe	Jobs
2015	4,580
2016	4,572
2017	4,615
2018	4,586
2019	4,662
2020	4,577
2021	4,555
2022	4,536
2023	4,519
2024	4,503
2025	4,491

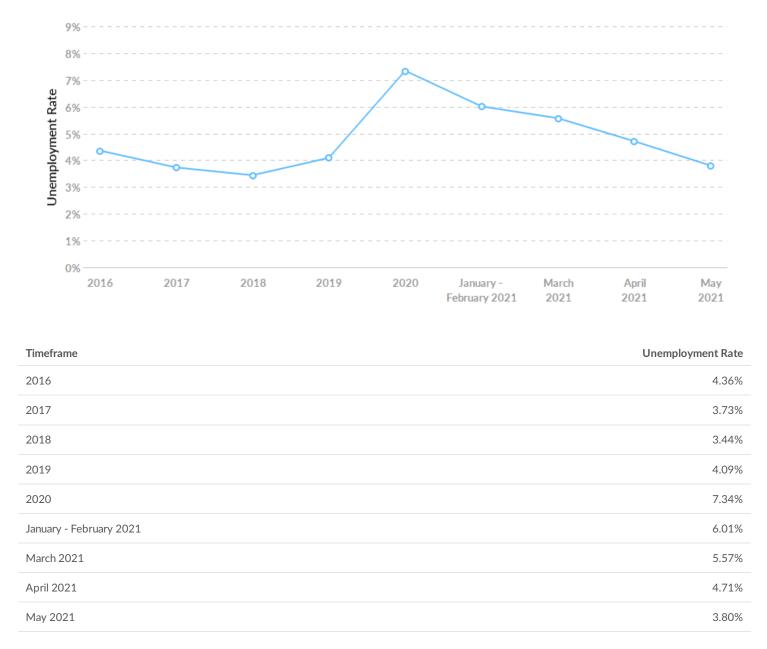


Labor Force Participation Rate Trends

Timeframe Labor Force Participation Rate 2016 60.24% 2017 60.44% 2018 60.49% 2019 59.27% 2020 58.31% January - February 2021 58.29% March 2021 58.65% April 2021 58.39% May 2021 57.87%

Unemployment Rate Trends

Buffalo County, WI had a May 2021 unemployment rate of 3.80%, decreasing from 4.36% 5 years before.

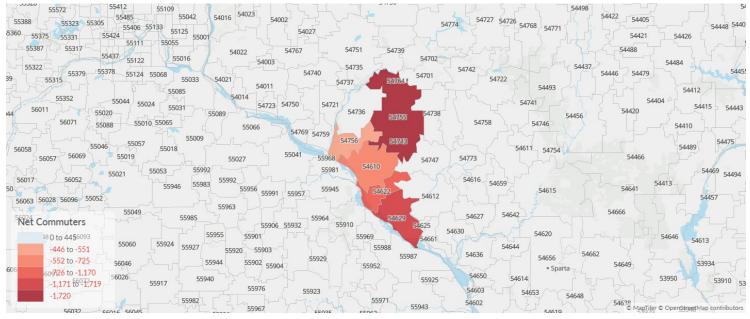


Population Characteristics



Place of Work vs Place of Residence

Understanding where talent in Buffalo County, WI currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

ZIP	Name	2020 Employment
54755	Mondovi, WI (in Buffalo	2,812
54629	Fountain City, WI (in Bu	564
54610	Alma, WI (in Buffalo cou	516
54622	Cochrane, WI (in Buffal	470
54756	Nelson, WI (in Buffalo c	175

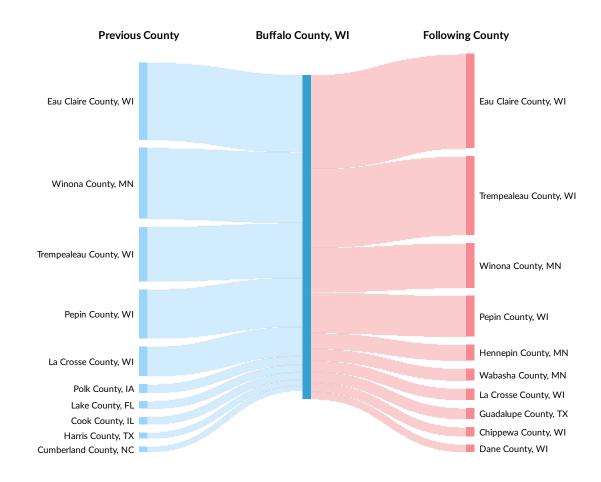
Where Talent Lives

ZIP	Name	2020 Workers
54755	Mondovi, WI (in Buffalo	4,532
54629	Fountain City, WI (in Bu	1,735
54622	Cochrane, WI (in Buffal	1,195
54610	Alma, WI (in Buffalo cou	1,068
54756	Nelson, WI (in Buffalo c	620

Inbound and Outbound Migration

The table below analyzes past and current residents of Buffalo County, WI. The left column shows residents of other counties migrating to Buffalo County, WI. The right column shows residents migrating from Buffalo County, WI to other counties.

As of 2019, 88 people have migrated from Eau Claire County, WI to Buffalo County, WI. In the same year, 108 people left Buffalo County, WI migrating to Eau Claire County, WI. The total Net Migration for Buffalo County, WI in 2018 was -23.



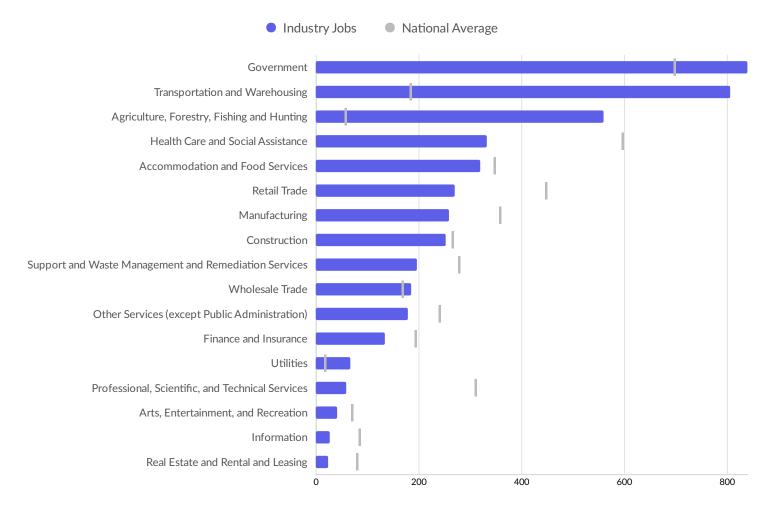
Top Previous Counties	Migrations
Eau Claire County, WI	88
Winona County, MN	81
Trempealeau County, WI	62
Pepin County, WI	56
La Crosse County, WI	34
Polk County, IA	10

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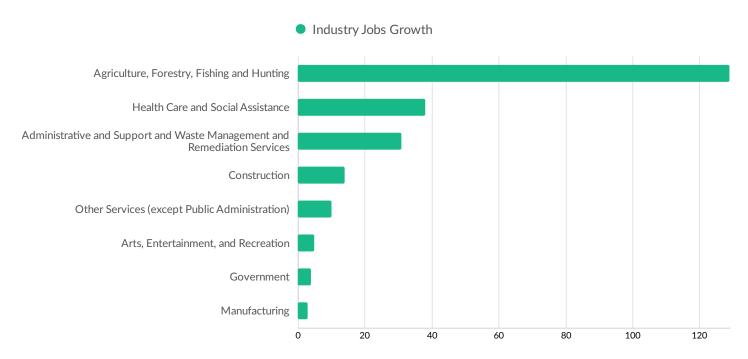
Top Previous Counties	Migrations
Lake County, FL	9
Cook County, IL	8
Harris County, TX	7
Cumberland County, NC	6
Sauk County, WI	6
Hardin County, IA	5
Monroe County, WI	5
Guilford County, NC	4
Outagamie County, WI	4
Top Following Counties	Migrations
Eau Claire County, WI	108
Trempealeau County, WI	90
Winona County, MN	51
Pepin County, WI	47
Hennepin County, MN	18
Wabasha County, MN	10
La Crosse County, WI	14
Guadalupe County, TX	13
Chippewa County, WI	12
Dane County, WI	8
Waupaca County, WI	8
Dunn County, WI	8
Fountain County, IN	7
Waushara County, WI	7
Brown County, WI	7

Industry Characteristics

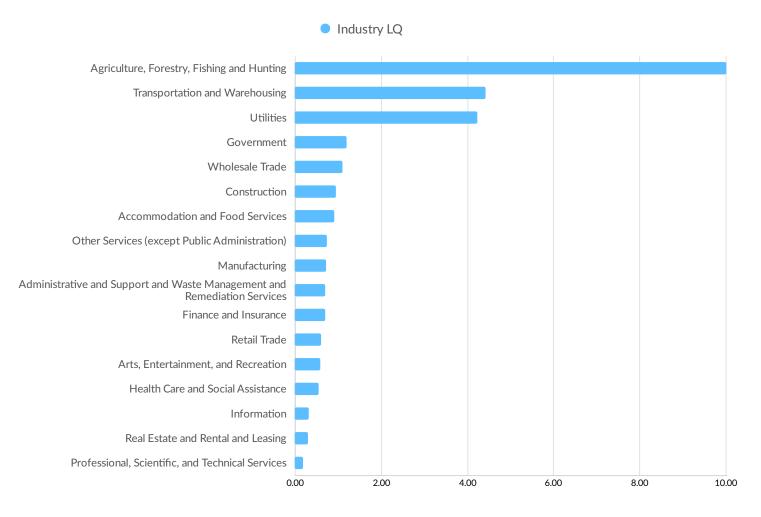
Largest Industries



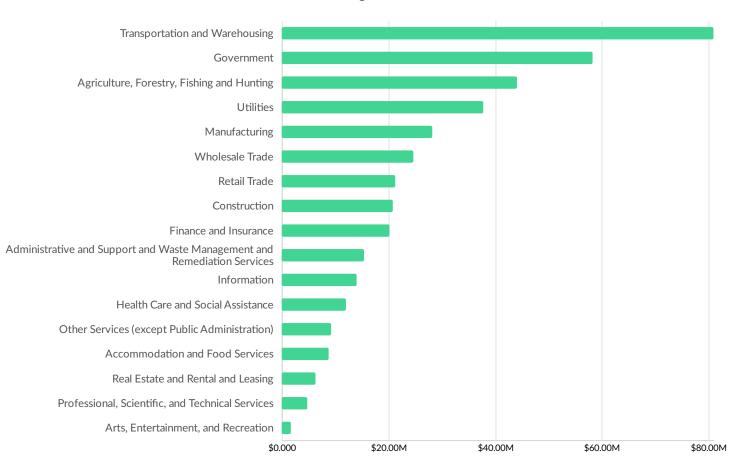
Top Growing Industries



Top Industry LQ

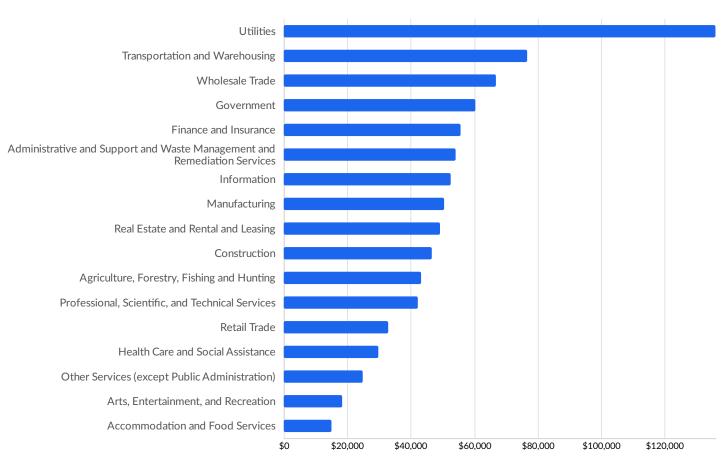


Top Industry GRP



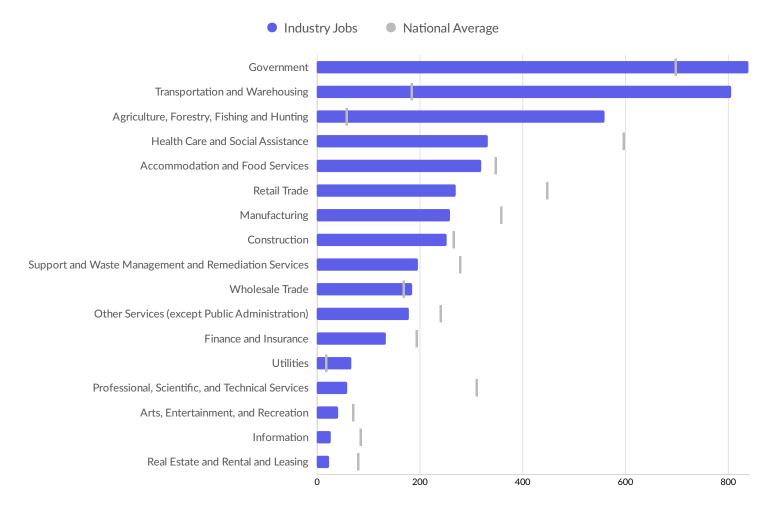
2020 Gross Regional Product

Top Industry Earnings



2020 Earnings Per Worker

Largest Industries



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Business Characteristics

947 Companies Employ Your Workers

Online profiles for your workers mention 947 companies as employers, with the top 10 appearing below. In the last 12 months, 378 companies in Buffalo County, WI posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Marten Transport, Ltd.	113	Marten Transport, Ltd.	145
Ashley Furniture Industries, Inc.	48	Ashley Furniture Industries, Inc.	141
Mayo Clinic	33	Wal-Mart, Inc.	118
Midwest Dental	28	Roehl Transport, Inc.	112
Fastenal Company	27	U.S. Xpress, Inc.	76
Dairyland Power Cooperative	24	Dollar General Corporation	61
School District of Monroe	19	Sam's Club	50
Waumandee State Bank	16	Uber Eats	47
Winona State University	16	CRST International, Inc.	36
Fountain Cochrane City School	15	Mayo Clinic	28

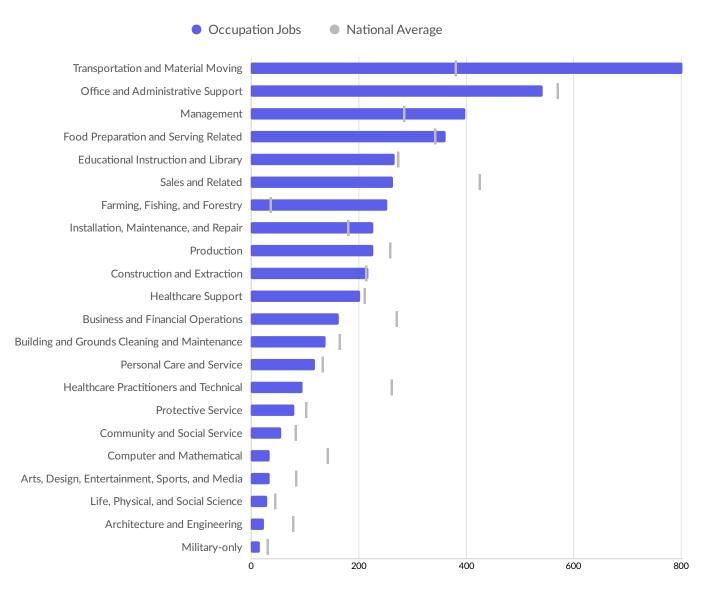
Business Size

		Percentage	Business Count
	1 to 4 employees	41.5%	266
	5 to 9 employees	29.6%	190
	• 10 to 19 employees	18.1%	116
	20 to 49 employees	8.4%	54
	50 to 99 employees	1.4%	9
	100 to 249 employees	0.8%	5
	250 to 499 employees	0.2%	1

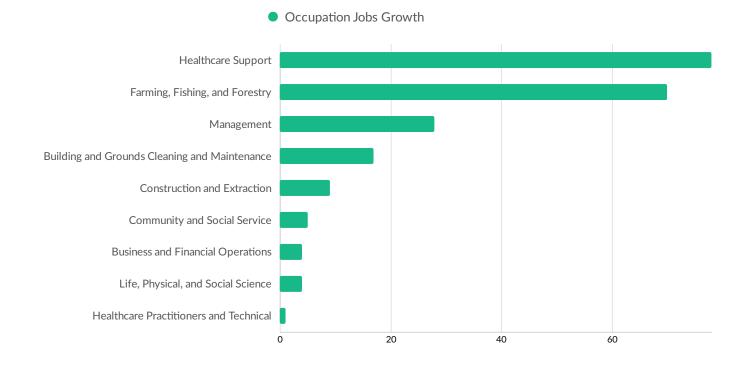
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

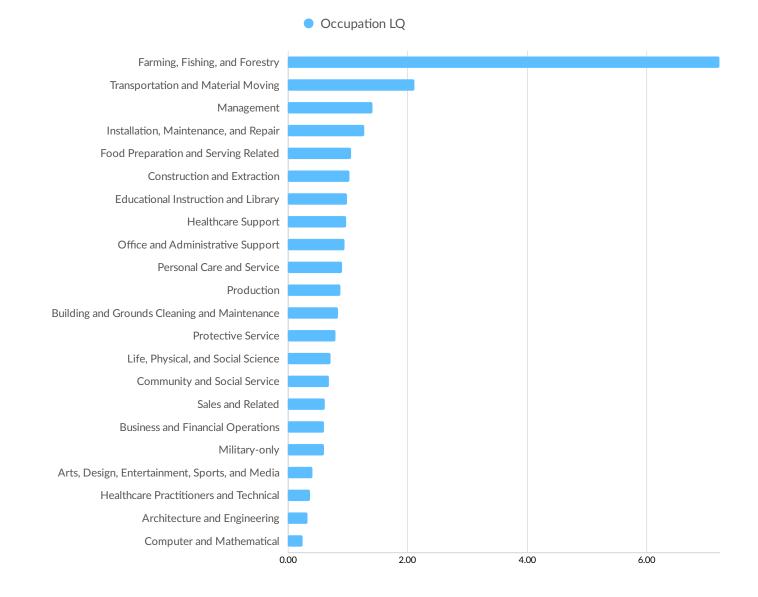
Largest Occupations



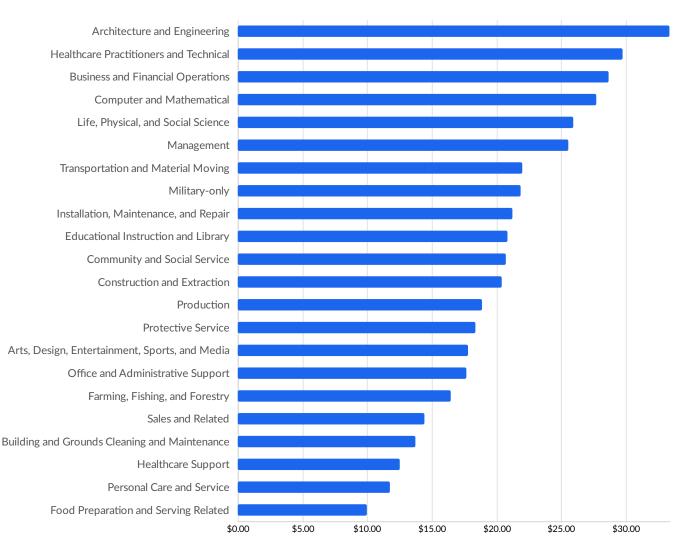
Top Growing Occupations



Top Occupation LQ

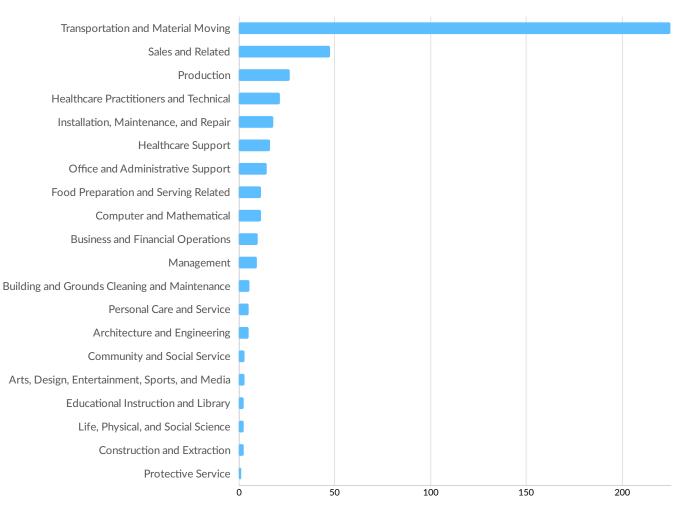


Top Occupation Earnings



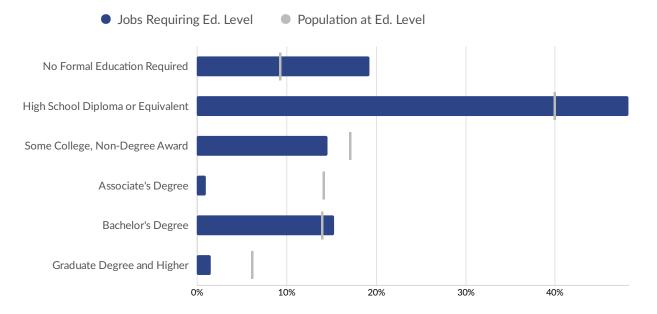
2020 Median Hourly Earnings

Top Posted Occupations

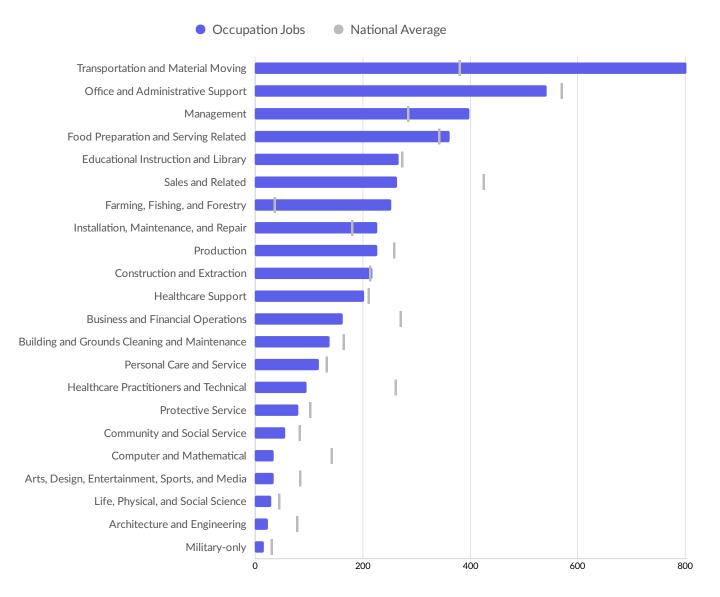


Unique Average Monthly Postings

Underemployment



Largest Occupations



Educational Pipeline

Over the last 5 years, no schools in Buffalo County, WI produced graduates.

In-Demand Skills

